**INTEREST RATES MARKET NOTICE**

**Date: 16 January 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LTD –“TWC081”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LTD** on Interest Rate Market with effect from 19 January 2015 under its **Residential Mortgage Warehousing Programme** dated **1 February 2013.**

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 6,000,000,000.00

**Total Notes Outstanding** R 2,244,000,000.00

**Bond Code** TWC081

**Nominal Issued** R 340,000,000.00

**Issue Price** 100%

**Coupon** 6.525%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 17 April 2015

**Books Close** 11 April 2015

**Interest Payment Date(s)** 17 April 2015

**Last Day to Register** By 17:00 on10 April 2015

**Issue Date** 19 January 2015

**Date Convention** Following

**Interest Commencement Date** 19 January 2015

**First Interest Payment Date** 17 April 2015

**ISIN No.** ZAG000123068

**Additional Information** Senior Secured

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC081%20Pricing%20Supplement%2020150119.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC081%20Pricing%20Supplement%2020150119.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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